

**403(b) and 457(b) Advisor Contact List  
Higley Unified School District**

**AMERIPRISE FINANCIAL**

**1-800-386-2042/ 800.257.8740- Customer Service**

◆ Rick Martinez	480-755-3399	rick.h.martinez@ampf.com
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**AXA EQUITABLE LIFE INSURANCE COMPANY**

**1-800-628-6673**

◆ Lawrence Sanfilippo	480-444-3772	lawrence.Sanfilippo@axa-advisors.com
◆ Brad Mortensen	480-444-3786	Brad.Mortensen@axa-advisors.com
◆ Michelle Franklin	480-206-1612	Michelle.Franklin@axa-advisors.com

**FIRST INVESTORS CORP**

**1-800-423-4026**

◆ Kimberly Seliger	602-841-2627 X 219	kimberly.seliger@firstinvestors.com
◆ Kevin Hofberger	602-841-2627 X 215	kevin.hofberger@firstinvestors.com

**Great American-Annuity Investors Life**

**(800) 854-3649**

◆ Kristi Gorgia	480-600-1604	kgorgia@lincolninvestment.com
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**HORACE MANN**

**1-800-999-1030**

◆ Brandon Johnson	480-751-6869	Brandon.johnson@horacemann.com
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**LIFE INSURANCE OF THE SOUTHWEST**

**1-800-579-2878**

◆ Ken McCormick	602-743-4935	KMcCormick@Tpensions.com
◆ Donald Shertzer	916-996-2448	DShertzer@Tpensions.com
◆ Alan Silmsler		Asilmsler@Tpensions.com

**METLIFE COMPANIES**

**1-800-560-5001/ 1-800-492-3553**

◆ Tim Whitney	602-569-9542	twhitney@metlife.com
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**OPPENHEIMER**

**1-800-470-0862**

◆ Gavin Jensen	480-390-1495	gavin@planmembersec.com
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**PLANMEMBER SERVICES**

**1-800-874-6910**

◆ Gavin Jensen	480-390-1495	gavin@planmembersec.com
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**SECURITY BENEFIT LIFE**

**1-800-888-2461**

◆ Kim Aranda	480-557-9727	kim.aranda@lpl.com
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**TIAA-CREF**

**(800) 842-2888**

◆ Jay Marran	602-463-8228	jmarran@tiaa-cref.org
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**VALIC**

**(800) 448-2542**

◆ Anthony Puccio	520- 449-4955	Anthony.puccio@valic.com
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**VOYA**

**(866) 865-2660**

◆ Jim Bishop	520-326-6133	jbishop@investsji.com
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*Higley Unified School District does not recommend any one particular authorized investment provider or advisor. This list is being provided based on those advisors that are currently working in the district or in the surrounding area. If a local agent name is not provided, please contact the 1-800 customer service numbers supplied. If you have a current advisor that is not listed, you may continue to work with the advisor of your choice.*

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